1400462

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0076 Expires: April 30, 2008



FORM D

JOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR **PRM LIMITED OFFERING EXEMPTION**

Estimated average burden hours per response.....16.00 CECEIVE SEC USE ONLY Prefix Serial DATE RECEIVED

| Name of Offering (check if this is an amendm Sale of Membership Interests | nent and name has changed, and indicate change.) |
|---|---|
| Filing Under (Check box(es) that apply: ☐ Rule Type of Filing: ☒ New Filing ☐ Amendment | |
| | A. BASIC IDENTIFICATION DATA |
| 1. Enter the information requested about the issu | ler er |
| Name of Issuer (check if this is an amendment StartupNation, LLC | nt and name has changed, and indicate change.) |
| Address of Executive Offices 430 N. Old Woodward Avenue, Birmingham | (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) MI 48009 (248) 540 – 9660 |
| Address of Principal Business Operations (if different from Executive Offices) N/A | (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) N/A |
| Brief Description of Business Media/Services to Start-up Businesses | |
| Type of business Organization Corporation | ☐ limited partnership, already formed |
| ☐ business trust | other (please specify): limited liability company limited partnership, to be formed |
| Actual or Estimated Date of Incorporation or Org | Month Year ganization: May 2000 ⊠ Actual □ Estimated □ CCCCCCC Month Year 2000 □ Actual □ Estimated |
| Jurisdiction of Incorporation or Organization: | (Enter two-letter U.S. Postal Service abbreviation for State: MI (CN For Canada; FN for other foreign jurisdiction) NAY 2 4 2007 |
| GENERAL INSTRUCTIONS | TEN: 221CIAN |

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicted on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

| 2. Enter the information required for the following: |
|---|
| • Each promoter of the issuer, if the issuer has been organized within the past five years; |
| • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; |
| Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and |
| Each general and managing partner of partnership issuers. |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Sloan Media Group, LLC |
| Business or Residence Address (Number and Street, City, State, Zip Code) 430 N. Old Woodward Avenue, Birmingham MI 48009 |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) R.W. Ventures, L.L.C. |
| Business or Residence Address (Number and State, City, State, Zip Code) 30333 Southfield Road, Southfield, MI 48076 |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Sloan, Jeffrey M. |
| Business or Residence Address (Number and State, City, State, Zip Code) 430 N. Old Woodward Avenue, Birmingham MI 48009 |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Sloan, Richard S. |
| Business or Residence Address (Number and State, City, State, Zip Code) 430 N. Old Woodward Avenue, Birmingham MI 48009 |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| Business or Residence Address (Number and State, City, State, Zip Code) |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| Business or Residence Address (Number and State, City, State, Zip Code) |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| Business or Residence Address (Number and State, City, State, Zip Code) |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| Business or Residence Address (Number and State, City, State, Zip Code) |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| 2 of 8 |

| | | | | · | B. IN | FORMA' | ΓΙΟΝ AB | OUT OF | FERING | | | | | |
|--------|---------------------|-------------------------------|---------------------------------|--------------------------------|-----------------------------|------------------------------|-------------------------------|------------------|----------------------------|----------------------------|-------------------------------|---|------------------|---------|
| 1. | Has the | issuer sold, | or does the | issuer intend | l to sell, to r | non-accredite | ed investors | in this offer | ing? | | | | Yes | No X |
| | Ans | wer also in | Appendix, | Column 2. it | filing unde | r ULOE. | | | | | | | | |
| 2. | | | | | - | | lividual? | | | | | | | |
| | | | | | | | | | | | | •••••• | Vec | No |
| 3. | Does the | offering p | ermit joint o | wnership of | a single uni | it? | | ••••• | | | | | X | |
| 4. | remuner person o | ation for so or agent of a | olicitation of a broker or o | f purchasers lealer registe | in connect cred with the | ion with sale e SEC and/o | es of securi r with a stat | ties in the o | offering. If list the name | a person to of the brok | be listed is er or dealer. | ion or simila an associate If more tha oker or deale | d n | |
| N/A | | | _ | | | | | | | | | | | |
| Full 1 | Name (La | ast name fir | st, if individ | ual) | | | | - | | | - | | | |
| Busin | ness or R | esidence A | ddress (Num | iber and Stre | et, City, Sta | te, Zip Code | :) | • | | | | | | |
| Nam | e of Asso | ciated Brol | er or Dealer | <u> </u> | | | | | | | | | | |
| State | s in Whie | h Person L | isted Has So | olicited or In | tends to Sol | icit Purchase | ers | • | | | | | | |
| | | | | | | | | | | | | | | _ |
| | AL | States" or | [AZ] | dual States | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [H1] | | States |
| Ī | [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [Ml] | [MN] | [MS] | [MO] | |
| | MT] RI] | [NE] [SC] | [NV] [SD] | [NH] [TN] | [NJ] [TX] | [NM] [UT] | [NY] [VT] | [NC] [VA] | [ND] [WA] | [OH] [WV] | [OK] [WY] | [OR] [WY] | [PA] [PR] | |
| Full 1 | Name (La | ast name fir | sı, if individ | ual) | | | | | | | | | | |
| Busin | ness or R | esidence A | ddress (Num | ber and Stre | et, City, Sta | ate, Zip Code | e) | | | , | | | | |
| Name | e of Asso | ciated Brol | er or Dealer | <u> </u> | | | | | | | | | | |
| State | s in Whic | h Person L | isted Has So | olicited or In | tends to Sol | icit Purchase | ers | | | | | | | |
| (Cl | neck "All | States" or | check indivi | dual States | | ••••• | | | | | | | 🗖 All | States |
| | AL] | [AK] [IN] | [AZ] | [AR] [KS] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] | |
| [| MT] | [NE] | [IA] [NV] | [NH] | [KY] [NJ] | [LA] [NM] | [ME] [NY] | [MD] [NC] | [MA] [ND] | [MI] [OH] | [MN] [OK] | [MS } [OR] | [MO] [PA] | • |
| | RI] | [SC] | [SD] st, if individ | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WY] | [WY] | [PR] | |
| | ` | | | · | | | | | | | | | | |
| Busir | ness or R | esidence A | ldress (Num | ber and Stre | et, City, Sta | ite, Zip Code | e) | | | | | | | |
| Name | e of Asso | ciated Brok | ter or Dealer | ī | | | | | | | | | | |
| | | | | | | icit Purchase | ers | | | ······ | | | | |
| | AL] | States" or o | heck indivi- | dual States | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | □ All : [ID] | States |
| Ī | IL] | [N] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] | |
| | MT] [RL] | [NE] [SC] | [NV] [SD] | [NH] [TN] | [NJ] [TX] | [NM] [UT] | [NY] [VT] | [NC] [VA] | [ND] [WA] | [OH] [WV] | [OK] [WY] | [OR] [WY] | [PA] [PR] | |
| | | | | (Use bla | ınk sheet, or | copy and us | | | | necessary.) | | | | |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| l. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter | | |
|-----------|---|---------------------|----------------------|
| | "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \square and indicate in the | | |
| | columns below the amounts of the securities offered for exchange and already exchanged. | | |
| | | Aggregate | Amount |
| | Type of Security | Offering Price | Already Sold |
| | Debt | \$ 0 | \$ 0 |
| | Equity | \$ 6,000,000 | \$ 2,082,375 |
| | Common Preferred | | |
| | Convertible Securities (including warrants) | \$ 0 | \$ 0 |
| | Partnership Interests | | \$ <u> </u> |
| | Other (Specify) | | · · |
| | TOTAL | | |
| | | \$ <u>0,000,000</u> | \$ 2,082,375 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | |
| !. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero". | | |
| | · | | Aggregate |
| | | Number | Dollar Amount |
| | | <u>Investors</u> | Of Purchases |
| | Accredited Investors | 13 | \$ _2,082,375 |
| | Non-accredited Investors | 0 | \$ 0 |
| | TOTAL (for filings under Rule 504 only) | \$N/A | \$ N/A |
| i. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering | Type of | Dollar |
| | | Security | Amount Sold |
| | Rule 505 | <u>None</u> | \$None |
| | Regulation A | _N/A | \$ N/A |
| | Rule 504 | N/A | \$N/A |
| | TOTAL | N/A | \$ N/A |
| ١. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | \$ N/A | <u> </u> |
| | Printing and Engraving Costs | \$ N/A | |
| | Legal Fees | \$50,000 | |
| | Accounting Fees | \$ <u>N/A</u> | |
| | Engineering Fees | \$N/A | |
| | Sales Commissions (Specify finders' fees separately | \$ <u>N/A</u> | |
| | Miscellaneous Expenses | \$N/A | |
| | TOTAL | \$50,000 | |
| | | | |

| | b Enter the difference between the aggregate offer expenses furnished in response to Part C - Question issuer " | n 4 a. This differ | ence is the "r | adjusted gross | proceeds to the | | | | | <u>\$2,032.3</u> |
|---------------------------------------|--|--|---|---------------------------------|-------------------------------------|------------|---------------------------------------|---------|--------------|------------------|
| 5 | Indicate below the amount of the adjusted gross of the purposes shown. If the amount for any purpoleft of the estimate. The total of the payments listed in the response to Part C - Question 4.a. above | s proceeds to the i se is not known, f | ssuer used or urnish an esti | proposed to b | e used for each k the box to the | | | | | |
| | | | | | | Offi | Payments to cers, Director Affiliates | rs | | ments to |
| | Salaries and fees | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | \$ <u>0</u> | _ 🗆 | \$_ | 0 |
| | Purchase of real estate | | | | | | \$ 0 | | \$_ | 0 |
| | Purchase, rental or leasing and installation of ma | chinery and equip | ment | | | | \$ 0 | _ 🗆 | \$_ | _ |
| | Construction or leasing of plant buildings and fac- | cilities . | ······ | ******** | | | \$ <u>0</u> | | s | |
| | Acquisition of other businesses (including the va | due of securities in | volved in thi | s offering that | may be used in | | | _ | _ | |
| | exchange for the assets or securities of another is | | | | | | \$ <u>0</u> | _ 🗆 | \$ | 0 |
| | Repayment of indebtedness | | | | | | \$ <u>0</u> | _ □ | \$ | 0 |
| | Working capital | | | | | | \$ <u>0</u> | _ 🕱 | \$ | 2,032,375 |
| | Other (specify) | | | | | | \$ <u> </u> | _ 🗆 | s _ | 0 |
| | Research and Development | | | | | | \$ <u> </u> | _ 🗆 | \$ | 0 |
| | Column Totals | | | | | | \$ <u>0</u> | _ 🗵 | \$_; | 2.032.375 |
| | Total Payments Listed (column totals added) | , | | | | | X S | 2,032 | 375 | |
| | | D. FEDER | AL SIGNA | - | | ınder | Rule 505, tl | he foli | lowin | g signatu |
| The | issuer has duly caused this notice to be signed by the | undersigned duly | authorized | person If this | notice is illed | aritice of | 144 CC 41- | | | n filmishe |
| cons | titutes an undertaking by the issuer to furnish to the U | S Securities and | Exchange C | person If this ommission, up | on written requi | est of | its staff, the | infort | natio | |
| cons by th | issuer has duly caused this notice to be signed by the titutes an undertaking by the issuer to furnish to the Une issuer to any non-accredited investor pursuant to paragraphic (Print or Type) tupNation, LLC | S Securities and | Exchange Coule 502. | person If this ommission, up | on written requi | est of | its staff, the | | natio בנו | |
| cons by th Issue Star Nam | titutes an undertaking by the issuer to furnish to the Une issuer to any non-accredited investor pursuant to para er (Print or Type) | S Securities and agraph (b)(2) of R | Exchange Coule 502. | ommission, up | on written requi | est of | its staff, the | | | |
| cons by th Issue Star Nam | titutes an undertaking by the issuer to furnish to the Une issuer to any non-accredited investor pursuant to paragram (Print or Type) tupNation, LLC to of Signer (Print or Type) | S Securities and agraph (b)(2) of R Signature Title of Sig | Exchange Coule 502. | ommission, up | on written requi | est of | its staff, the | | | |
| cons by th Issue Star Nam | titutes an undertaking by the issuer to furnish to the Une issuer to any non-accredited investor pursuant to paragram (Print or Type) tupNation, LLC to of Signer (Print or Type) | S Securities and agraph (b)(2) of R Signature Title of Sig | Exchange Coule 502. | ommission, up | on written requi | est of | its staff, the | | | |
| cons by th Issue Star Nam | titutes an undertaking by the issuer to furnish to the Une issuer to any non-accredited investor pursuant to paragram (Print or Type) tupNation, LLC to of Signer (Print or Type) | S Securities and agraph (b)(2) of R Signature Title of Sig | Exchange Coule 502. | ommission, up | on written requi | est of | its staff, the | | | |
| cons by th Issue Star Nam | titutes an undertaking by the issuer to furnish to the Une issuer to any non-accredited investor pursuant to paragram (Print or Type) tupNation, LLC to of Signer (Print or Type) | S Securities and agraph (b)(2) of R Signature Title of Sig | Exchange Coule 502. | ommission, up | on written requi | est of | its staff, the | | | |
| cons by th Issue Star Nam | titutes an undertaking by the issuer to furnish to the Une issuer to any non-accredited investor pursuant to paragram (Print or Type) tupNation, LLC to of Signer (Print or Type) | S Securities and agraph (b)(2) of R Signature Title of Sig | Exchange Coule 502. | ommission, up | on written requi | est of | its staff, the | | | |

| | E. STATE SIGNATURE |
|----|---|
| 1 | Yes 1 See Appendix, Column 5, for state response |
| 2. | The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CF 239 500) at such time as required by state law |
| 3 | The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees |
| 4 | The undersigned issuer represents that the issuer is familiar with the condition that must be satisfied to be entitled to the Uniform limited Offerir Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden establishing that these conditions have been satisfied |
| | e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned dul notized person |
| | rtupNation, LLC Date 138 C7 |
| | ne of Signer (Print or Type) Title of Signer (Print or Type) frey M. Sloan Manager |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| , | | | | APPEN | NDIX | | | | | | |
|-------|--|-------------------------------------|--|--------------------------------------|--|--|--------|----------|----|--|--|
| 1 | Intend to non-acco investors (Part B- | o sell to credited s in State | Type of security and aggregate offering price offered in state (Part C-Item 1) | Туре с | Type of investor and amount purchased in State (Part C-Item 2) | | | | | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non- Accredited Investors | Amount | Yes | No | | |
| AL | | | | | | | , | | } | | |
| AK | | | | | | | | | | | |
| AZ | | X | Units (\$1,412,475) | 5 | \$1,412,475 | 0 | \$0 | | X | | |
| AR | | | | | | | | | | | |
| CA | | | | | | | | | | | |
| CO | | | | | | | | | | | |
| CT | | | | | | : | | | | | |
| DE | | | | | | | | | | | |
| DC | | Ò | | | | | | | | | |
| FL | | | | | | | | | | | |
| GA | · · · · · · | | | | | | | | | | |
| н | | | | | | | | | | | |
| ID | | , | | | | | | | | | |
| IL | | | " = - | | | - | | | | | |
| IN | | | | | | | | | | | |
| ΙA | | | | | | | | | | | |
| KS | | | | | | | | 1 | | | |
| KY | | | | | · · · · · · · · · · · · · · · · · · · | | | | | | |
| LA | | | | | | | | | | | |
| ME | | | | | | | | | | | |
| MD | | | | | | - , | · | | | | |
| MA | | | | | | · · · · · · · · · · · · · · · · · · · | | | | | |
| MI | | Х | Units (\$314,925) | 6 | \$314,925 | 0 | \$0 | | х | | |
| MN | | | | | - | | | | | | |
| MS | | | | | | : | | <u> </u> | 1 | | |
| МО | | <u> </u> | | | | | | | † | | |

| | | ! | | APPI | ENDIX | | | • | | | |
|-------|--|-------------------------------------|--|--------------------------------------|--|---|-----------------|----------|----|--|--|
| 1 | Intend to non-acco investors (Part B- | o sell to credited s in State | Type of security and aggregate offering price offered in state (Part C-Item 1) | Туре с | Type of investor and amount purchased in State (Part C-Item 2) | | | | | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non- Accredited Investors | Amount | Yes | No | | |
| MT | | | | | | | | | | | |
| NE | | | | | | | | <u> </u> | | | |
| NV | | , | | | | | | | | | |
| NH | | | | | - | | | | | | |
| NJ | | , | | | | | | 1 | | | |
| NM | | | | | | | | | | | |
| NY | | X | Units (\$99,975) | 1 | \$99,975 | 0 | \$0 | | х | | |
| NC | | | | | · | | | | | | |
| ND | | | | | | | | | | | |
| ОН | | | | | | | | | | | |
| OK | | | | | | | | | | | |
| OR | | | | | | | | | | | |
| PA | | | | | | | | | | | |
| RI | | | | | | | <u> </u> | <u> </u> | | | |
| SC | <u> </u> | ļ | | | | | | | | | |
| SD | | X | Units (\$255,000) | 1 | \$255,000 | 0 | \$0 | | Х | | |
| TN | | | | | | | | | | | |
| TX | | ļ | | | | | | | | | |
| UT | | | | | | | | | | | |
| VA | | | | | | | | | | | |
| VT | | <u></u> | | | · · · · · · · · · · · · · · · · · · · | | | | | | |
| WA | | | | | | | · · · · · · · · | | | | |
| WV | | | | | | | | | | | |
| WI | | | | | , | | | ļ | | | |
| WS | | | | | | | | | | | |
| WY | | | | | | | | | | | |
| PR | | | | | | | | | | | |

